# STAT 35510 Lecture 9

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# Outline

- Reference mapping and automatic cell type label transfer (annotation)
  - Collection of large-scale atlas data
  - Autoencoder-based methods
  - Cell-cell similarity based methods
  - More complicated models using transformer

# External data: Human Cell Atlas (HCA)

- Global collaboration to map all cells in a human body
- The HCA community collect multi-omics single-cell sequencing data
- Data publicly available for download



#### HCA Biological Network Atlases



# External data for mouse

- Mouse Cell Atlas (Han et. al., Cell 2018):
   ~ 500,000 cells, 40 tissues
- Data from Tabula Muris Consoritium: multi-tissue atlas transcriptomics data along mouse lifespan to understand aging
  - (The Tabula Muris Consortium Nature 2018): 100K cells, 20 organs and tissues
  - (The Tabula Muris Consortium Nature 2020):

350K cells, 6 age groups (1 month – 30 months), 23 tissues and organs

• Various large-scale data for different mouse tissues (such as the brain)



# Many other atlas-scale data

• scRNA-seq atlas data across species including animals, plants and fungi



Search across 21 species, 355 studies, 10,505,726 cells

- Human protein atlas
  - Protein coding genes form 31 human tissues

# What can large-scale atlas data offer?

- Large number of cells characterizing the expression patterns of genes in various cell populations
- Expert curated annotations of the cells
  - Aiming to provide information on every cell type
- Understand gene expression and cell population variability across individuals / patients
- Data on mouse cells may provide a better understanding of human cells

Goals:

- Create a reference atlas map that have corrected batch effects across individual datasets within the atlas data
- Reference mapping: transfer learning for analyzing new target data (small sample size, collected under a new condition)
  - Better visualization and clustering, especially for the rare cell types
  - Denoising of the target data
  - Automatic cell type annotation
- Comparison between the new target data and the reference
  - New cell type
  - Differentially expressed genes between target and reference within the same cell type

## SAVER-X (Wang et. al. Nature Methods 2019)

• SAVER-X: transfer learning from reference data to help denoising



- Main idea: use reference data as better initialization autoencoder
  - No adjustment of batch effect
    - Reference data should have similar tissue / cell types
    - Only focus on the target data (no comparison between reference and target) Weight Initialization using  $\hat{f}$  and  $\hat{g}$



output

Δ

decoder

### SAVER-X (Wang et. al. Nature Methods 2019)



## SAVER-X (Wang et. al. Nature Methods 2019)

- Bayesian model makes final denoised value a weighted average between autoencoder output and observed data
  - Help removing biased from reference data
- Example: mouse to human transfer

With the

Bayesian

shrinkage



- Uses a similar VAE framework but adjust for batch effects
- Focus on low-dimensional representation of the cells
  - Can also obtain "reference-corrected" gene expression matrix
- Main idea
  - Pretrain reference data using a similar framework as scVI
    - Add reference labels (such as batches, datasets, conditions, tissues, species ...) both in input layer and bottleneck layer
    - Can pre-train the reference model with other deep learning framework like scANVI
    - Can also add an extra MMD penalty in the loss function to further encourage that data from different batches are mixed in Z [reduce correlation between Z and batches]



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• MMD penalty between two datasets X and X'

$$egin{aligned} l_{ ext{MMD}}(X,X') &= rac{1}{N_0^2}\sum\limits_{n=1}^{N_0}\sum\limits_{m=1}^{N_0}k(x_n,x_m) \ &+rac{1}{N_1^2}\sum\limits_{n=1}^{N_1}\sum\limits_{m=1}^{N_1}k(x'_n,x'_m) - rac{2}{N_0N_1}\sum\limits_{n=1}^{N_0}\sum\limits_{m=0}^{N_1}k(x_n,x'_m). \end{aligned}$$

- k(x, y): Gaussian kernel similarity between two points
- Larger MMD -> more separation between the two datasets
- MMD loss can lead to over-correction if different datasets are biologically very different
- The authors suggest putting the MMD penalty on the first decoder layer instead of the bottleneck to further reduce correlation between Z and S



- Main idea
  - Pretrain reference data using a similar framework as scVI
  - Map target data onto reference data by minimal fine-tuning the pre-trained model
    - Add extra nodes in input and bottleneck layer to indicate new dataset (and also new batches)
    - Only train weights from the new nodes
    - Their empirical experiments suggest that keeping all weights related to reference data frozen performs the best in mixing reference data with query (target) data





# Reference mapping in Seurat V4 (Hao et. al. Cell, 2021)

- Can integrate multi-modal data (we only describe the version for scRNA-seq data here)
- Low-dimensional projection using sPCA
  - Project the reference data by  $Z = U^T X$ , and then project the query data using the same U
    - Can not use CCA any more
  - How to find U?
    - Construct a cell-cell similarity matrix *L* (for example from KNN)
    - Find U that maximized the Hilbert-Schmidt Independence Criterion (HSIC):

$$HSIC\left(\left(U^{T}X\right)^{T}U^{T}X,L\right)$$
$$=\frac{1}{(n-1)^{2}}tr\left(X^{T}UU^{T}XHLH\right)$$

where H is the centering matrix  $H_{ij} = I - n^{-1} e e^{T}$ .

• This is equivalent to

```
\underset{U}{\operatorname{argmax}} \quad tr(U^{T}XHLHX^{T}U)
subject to U^{T}U = I
```

- Solution: U is the eigenvector of matrix  $XHLHX^T$  (PCA: eigenvector of  $XHHX^T = XHX^T$ )
- In Seurat V5 they will use Laplacian eigen decomposition (will discuss in later lectures)

# Reference mapping in Seurat V4 (Hao et. al. Cell, 2021)

- Can integrate multi-modal data (we only describe the version for scRNA-seq data here)
- Low-dimensional projection using sPCA
- Problem with CCA: can not keep the reference embeddings fixed
- Find anchor cell pairs between the reference data and the query data
- Project the query data onto the reference using the kernel weighting of anchor differences vectors as in Seurat CCA V2 (Seurat V3)
  - Define the weight matrix between all query cells and anchor cells as matrix W
- Cell type label transfer:
  - Assign the same cell type label to anchor cells in the query data by the cell type labels of their pairs in the reference dataset
    - Prediction score of the transferred labels:

$$P_l = LW^T$$

L are the labels of reference anchors

• Should be easy to assign an anchor similarity score to each cell to identify cells that can not be assigned well (unknown new cell types) [Similar idea implemented in scArches]

# Symphony (Kang et. al., Nature Communications 2021)

- Cell-cell similarity based reference mapping for joint visualization and label transfer
- Main Steps



• Project the query data on the PC space of reference data by linear rotation

$$\mathbf{Z}_{\mathbf{q}} = \mathbf{U}^{\mathbf{T}} \mathbf{G}_{\mathbf{qs}}$$

- Soft assign cells to reference clusters
- Move query cells within each cluster by subtracting the batch and cluster specific mean effect

## Symphony (Kang et. al., Nature Communications 2021)

- Cell-cell similarity based reference mapping for joint visualization and label transfer
- Main Steps
  - Integrate reference data from different batches using Harmony
  - Project the query data on the PC space of reference data by linear rotation

$$\mathbf{Z}_{\mathbf{q}} = \mathbf{U}^{\mathrm{T}}\mathbf{G}_{\mathbf{qs}}$$

- Soft assign cells to reference clusters
  - Assumes that there is no new unknown cell type
- Move query cells within each cluster by subtracting the batch and cluster specific mean effect v
   Query Embedding v



# New deep learning-based methods using transformer

- Instead of using autoencoder, researcher have also tried using more complicated deep learning models like transformer
- Youtube video from StatQuest for an relatively easy introduction of transformer:

https://www.youtube.com/watch?v=zxQ TK8quyY

- Compared to autoencoder
  - Provides embedding of each gene
  - Explicitly make use of gene-gene similarity by self-attention
  - Multi-head attention sounds like bagging?



# Geneformer (Theodoris et. al., Nature 2023)

- Pre-trained model is based on 40M human cells from 561 datasets using droplet-based platforms
- Labels of a cell include: organ, platform, cell type (if provided by the original order)

#### Pretraining

- Instead of using the original gene expression, use the ranking of genes (after scaling) within a cell type as the input (similar to quantile normalization)
  - That creates a position of a gene (word) within a cell (sentence)



- The self-attention layers create embeddings of each gene
- Cell embedding can be obtained by weighted average of gene embeddings
- Unsupervised learning (no decoder units)
  - Objective function: prediction accuracy of randomly masked genes

# Geneformer (Theodoris et. al., Nature 2023)

- Pre-trained model is based on 40M human cells from 561 datasets using droplet-based platforms
- Labels of a cell include: organ, platform, cell type (if provided by the original order)

Pretraining

- Fine-tuning
  - Specific tasks: gene classification, cell classification
  - Add a final task-specific transformer layer
  - Initialize the model with pretrained weights



# Related papers

- Han, X., Wang, R., Zhou, Y., Fei, L., Sun, H., Lai, S., ... & Guo, G. (2018). Mapping the mouse cell atlas by microwell-seq. *Cell*, 172(5), 1091-1107.
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